

# Berkshire Hathaway Inc. (BRK-B) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

**\$475.94 +\$0.86 (+0.18%)** AS OF 2026-05-08

Strategy: Hybrid Stop Loss (Adaptive ATR-based)

## ■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 0/7

## EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$475.94	Market Cap	\$1026.5B
Past Win Rate (Backtest)	50.0%	Forward P/E	22.4x
Past Total Return	+57.3%	Analyst Target	\$520.33
RSI / Trend Strength	51 / 17	Upside to Target	+9.3%
MACD Signal	Bearish	Revenue Growth	+4.4%
Profit Factor	5.10	Institutional Own.	67.6%
Position Entry	2026-03-03 @ \$481.36	Analyst Ratings	2 Buy / 2 Hold / 0 Sell
Open Position Past P&L	-1.1%		

## ■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$473.60	Bullish
EMA 50	\$478.86	Bearish
RSI (14)	51.4	Neutral range
Trend Strength (ADX)	17.3	Weak/No trend (<20)

## ■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$520.33
Upside/Downside	+9.3%
Risk/Reward	0.62:1
Time Horizon	6-12 months

**Investment Rationale:** Our HOLD rating is based on: (1) Technical backtest showing 50.0% win rate with +57.3% total return over backtest period, (2) +9.3% upside to analyst consensus target of \$520.33, (3) Challenged fundamental growth profile with +4.4% revenue growth, and (4) 67.6% institutional ownership indicating high conviction from professional investors.

**Action:** Maintain position with -1.1% unrealized gain. Watch for confluence signal to add.

**Technical Signal:** Confluence 0/7 (threshold: 5) | **Risk/Reward:** Neutral

## ■ KEY INSIGHT

The hybrid stop strategy has proven effective (Win Rate: 50.0%, Avg Return: +7.9%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 0 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 120% earnings growth with 68% institutional ownership, indicating strong conviction from professional investors.

## ■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$475.94	Latest market price
Buy Stop Loss	\$462.91	Conservative 2.0x ATR (2.7% distance)
Position Stop Loss	\$459.65	Hybrid 2.50x ATR (3.4% distance)
ATR (14-day)	\$6.52	Volatility: 1.4% of price
ADX Strength	17.3	Weak/No Trend

**Status:** Position down -1% - Wider stops for recovery

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

## ■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	46%	50%
Past Total Return	+53.6%	+57.3%
Max Drawdown	-54.9%	-54.9%
Total Trades	13	12
Position	NONE	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

## ■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

No recent analyst rating changes available from data source.

### *Analyst Price Targets*

**Average Target:** \$520.33 (+9.3% from current)

**High Target:** \$570.00 (+19.8%)

**Low Target:** \$481.00 (+1.1%)

**Current Price:** \$475.94

## DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

### *Expected Returns & Position Sizing*

Based on backtest performance (Win Rate: 50.0%, Avg Return: +7.9%) and analyst consensus (Target: \$520.33, +9.3% upside), a **MARKET WEIGHT** exposure may be considered. Risk/Reward ratio of 0.62:1 suggests unfavorable risk-adjusted returns. Current open position shows -1.1% unrealized gain, supporting review decision.

### *Catalyst Calendar & Timing*

**Next Major Catalyst:** Aug 01, 2026 earnings report

**Seasonality:** Historical analysis shows positive momentum in backtest period

**Technical Setup:** Neutral - waiting for confluence signal

**Institutional Activity:** 67.6% institutional ownership (Largest: Vanguard Group Inc)

**Short Interest:** 1.0% of float - Moderate short interest

### *Liquidity Profile*

**Average Volume:** 4.8M shares/day - Lower liquidity

**Market Cap:** \$1026.5B - Large cap

**Beta:** 0.62 - Lower than market volatility

**Execution Risk:** Moderate for institutional-sized positions

# SELL-SIDE PERSPECTIVE - Investment Research Analysis

## *Investment Thesis*

Berkshire Hathaway Inc. operates in the Financial Services sector (Insurance - Diversified). Current valuation of 22.4x forward P/E reflects reasonable multiples relative to growth prospects. Operating margin of 14.4% shows moderate profitability.  
**Fundamental Outlook:** Neutral - Mixed signals with focus on execution and margin improvement

## *Valuation Analysis*

**Forward P/E:** 22.4x

**Trailing P/E:** 14.2x

**Price/Sales:** 2.73x - Market multiple

**Price/Book:** 0.00x

**Enterprise Value:** \$-265.5B

**EV/Revenue:** -0.71x (vs industry avg)

## *Competitive Positioning & Market Share*

**Key Competitors:** Various industry players

**U.S. Market Share:** 0% - Competitive player

**Global Market Share:** 0%

**Competitive Advantages:** Market position, Technology, Brand

**Key Products:** Core products and services

## *Institutional Sentiment & Ownership*

**Institutional Ownership:** 67.6% - Strong institutional backing

**Largest Holder:** Vanguard Group Inc (157.1M shares)

**Analyst Coverage:** 4 analysts

**Consensus:** 2 Buy, 2 Hold, 0 Sell - Bullish sentiment

## ■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.7 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	6 (60%)	Positive sentiment
Bearish Articles	0 (0%)	Negative sentiment
Neutral Articles	4 (40%)	Mixed/Neutral tone

### ■ TOP BULLISH HEADLINES

#### 1. Berkshire Hathaway Inc. (BRK.B) Is a Trending Stock: Facts to Know Before Betting on It (Zacks, May 06)

Berkshire Hathaway B (BRK.B) has been one of the stocks most watched by Zacks.com users lately. So, it is worth exploring what lies ahead for the stoc...

Source: <https://finance.yahoo.com/markets/stocks/articles/berkshire-hathaway-inc-brk-b-1>

#### 2. Warren Buffett: "I'd rather have Greg handling my money than any of the top investment advisors or a (24/7 Wall St., May 08)

Warren Buffett does not hand out personal endorsements of his money manager every day. That makes the line he delivered about Greg Abel, who formally ...

Source: <https://247wallst.com/investing/2026/05/08/warren-buffett-id-rather-have-greg-ha>

#### 3. Warren Buffett and Berkshire Hathaway Own 2 Dividend Kings That Will Never Be Sold (24/7 Wall St., May 08)

Warren Buffett stepped down as CEO of Berkshire Hathaway (BRK-B) on December 31, 2025, after six decades leading the conglomerate he transformed from ...

Source: <https://247wallst.com/investing/2026/05/08/warren-buffett-and-berkshire-hathaway>

#### 4. Berkshire Hathaway Explores Autonomous Freight With McLane Aurora Partnership (Simply Wall St., May 06)

McLane Company, a Berkshire Hathaway subsidiary, has started fully driverless long haul trucking operations in Texas with Aurora Innovation. The partn...

Source: <https://finance.yahoo.com/markets/stocks/articles/berkshire-hathaway-explores-au>

#### 5. Berkshire Hathaway Likely Made a Lot of Portfolio Changes in the First Quarter (Barrons.com, May 06)

Investors will soon learn what changes Berkshire Hathaway made to its equity portfolio in the first quarter—and the company's smaller holdings probabl...

Source: <https://www.barrons.com/articles/berkshire-hathaway-stock-portfolio-holdings-de2>

### ■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

# DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

## *Key Risks & Mitigants*

### **Company-Specific Risks:**

- Competition
- Market conditions
- Regulatory changes

### **Technical Risk Factors:**

- Win Rate: 50.0% (6 wins, 6 losses)
- Profit Factor: 5.10x (Avg Win 19.7% vs Avg Loss -3.9%)
- Current Confluence: 0 (Last: 4 on May 05) - No setup - awaiting signal
- Volatility (ATR 14): \$6.52 (1.4% of price) - Stop loss typically 2-3x ATR

### **Market Risk:**

- Beta: 0.62 - Below-average market sensitivity
- Short Interest: 1.0% - Normal short activity

## REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$473.60	Short-term trend
EMA 50	\$478.86	Medium-term trend
EMA 200	\$486.57	Long-term trend
Relative Strength	51.4	Neutral range
MACD	-2.01	Bearish
MACD Signal	-2.75	Signal line
MACD Histogram	0.74	Bullish
Volatility (ATR 14)	\$6.52	1.4% of price
Trend Strength (ADX)	17.3	Weak/No trend (<20)
+DI	23.1	Positive directional movement
-DI	24.0	Negative directional movement
Stochastic %K	59.7	Neutral
Stochastic %D	40.7	Neutral
Bollinger Upper	\$480.83	Resistance zone
Bollinger Middle	\$472.76	Moving average
Bollinger Lower	\$464.69	Support zone
VWAP	\$476.43	Volume-weighted average

## REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$1026.5B	Total market value
Valuation	Enterprise Value	\$-265.5B	Total company value
Valuation	Forward P/E	22.4x	Price to forward earnings
Valuation	Trailing P/E	14.2x	Price to trailing earnings
Valuation	PEG Ratio	3.22	P/E relative to growth
Valuation	Price/Sales	2.73x	Market cap to revenue
Valuation	Price/Book	0.00x	Price to book value
Valuation	EV/Revenue	-0.71x	Enterprise value to revenue
Valuation	EV/EBITDA	N/A	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$375.4B	Trailing 12-month revenue
Performance	Revenue Growth	+4.4%	Year-over-year growth
Performance	Earnings Growth	+119.6%	Earnings growth rate
Performance	EPS Growth (Next Yr)	-36.8%	Forward EPS growth estimate
Performance	Gross Profit	\$104.3B	Revenue minus COGS
Performance	Operating Income	\$45.5B	EBIT
Performance	Net Income	\$72.5B	Bottom line profit
Performance	Free Cash Flow	\$61.2B	Cash after capex
Performance	Operating Cash Flow	\$45.5B	Cash from operations
Profitability	Gross Margin	N/A	Gross profit margin
Profitability	Operating Margin	14.4%	Operating efficiency
Profitability	Profit Margin	19.3%	Net margin
Profitability	ROE	10.5%	Return on equity
Profitability	ROA	5.4%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$128.9B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$397.4B	Liquid assets
Balance Sheet	Book Value/Share	\$505559.44	Net worth per share
Balance Sheet	Current Ratio	2.88	Current assets/liabilities
Balance Sheet	Quick Ratio	2.70	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.18	Leverage ratio
Market	Beta	0.62	Market correlation
Market	52-Week High	\$520.30	Annual high
Market	52-Week Low	\$455.19	Annual low

<b>Market</b>	Avg Volume	4.8M	Average daily volume
<b>Market</b>	Shares Outstanding	1.4B	Total shares
<b>Market</b>	Float	0.0B	Tradeable shares
<b>Market</b>	Short Interest	1.0%	Shares sold short
<b>Market</b>	Institutional Own.	67.6%	Institution held
<b>Analysts</b>	Coverage Count	3	Number of analysts
<b>Analysts</b>	Average Rating	1.8	1=Strong Buy, 5=Sell
<b>Analysts</b>	Buy/Hold/Sell	2/2/0	Rating distribution
<b>Analysts</b>	Target Price	\$520.33	Average price target
<b>Analysts</b>	Target High	\$570.00	Highest target
<b>Analysts</b>	Target Low	\$481.00	Lowest target
<b>Other</b>	Next Earnings	Aug 01, 2026	Earnings report date
<b>Other</b>	Dividend Yield	0.00%	Annual dividend rate
<b>Other</b>	Ex-Dividend Date	N/A	Next ex-div date

## REFERENCE: APPENDIX C - Complete Trade History

### Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-06-28	2019-07-19	CONFLUENCE	\$213.17	\$205.97	-3.4%	\$-281
2019-08-23	2019-12-17	CONFLUENCE	\$197.16	\$227.05	+15.2%	+\$897
2020-06-09	2020-06-15	HYBRID	\$196.07	\$181.55	-7.4%	\$-334
2020-11-09	2022-05-05	CONFLUENCE	\$221.50	\$318.68	+43.9%	+\$2041
2022-08-16	2022-08-24	HYBRID	\$306.65	\$293.52	-4.3%	\$-289
2022-10-31	2023-09-19	HYBRID	\$295.09	\$370.48	+25.6%	+\$1357
2023-10-03	2023-10-09	CONFLUENCE	\$343.04	\$345.45	+0.7%	+\$67
2023-11-17	2023-12-14	HYBRID	\$358.93	\$358.12	-0.2%	\$-25
2024-01-24	2024-12-19	CONFLUENCE	\$376.59	\$449.34	+19.3%	+\$2182
2025-01-10	2025-05-28	CONFLUENCE	\$442.66	\$503.11	+13.7%	+\$1390
2025-08-28	2025-10-29	CONFLUENCE	\$499.86	\$475.76	-4.8%	\$-723
2025-11-14	2026-01-16	HYBRID	\$508.94	\$493.29	-3.1%	\$-344
2026-03-03	OPEN	CONFLUENCE	\$481.36	OPEN	-1.1%	\$-168

## IMPORTANT DISCLAIMER

**Disclaimer:** This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-05-08. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

**Next Earnings:** Aug 01, 2026

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