

# JPMorgan Chase & Co. (JPM) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

**\$302.10** **-\$4.17 (-1.36%)** AS OF 2026-05-08

Strategy: Conservative Stop Loss (Fixed ATR-based)

## ■ QUICK DECISION

Action: HOLD | Confidence: LOW | Signal Strength: 3/7

## EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$302.10	Market Cap	\$809.5B
Past Win Rate (Backtest)	70.0%	Forward P/E	12.8x
Past Total Return	+107.9%	Analyst Target	\$342.32
RSI / Trend Strength	45 / 18	Upside to Target	+13.3%
MACD Signal	Bullish	Revenue Growth	+12.7%
Profit Factor	4.36	Institutional Own.	78.1%
Position Entry	2026-04-14 @ \$311.12	Analyst Ratings	14 Buy / 12 Hold / 0 Sell
Open Position Past P&L	-2.9%		

## ■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$307.97	Bearish
EMA 50	\$304.58	Bearish
RSI (14)	44.8	Neutral range
Trend Strength (ADX)	18.1	Weak/No trend (<20)

## ■ CONSENSUS & INVESTMENT RATIONALE

RATING	HOLD
Target Price	\$342.32
Upside/Downside	+13.3%
Risk/Reward	0.89:1
Time Horizon	6-12 months

**Investment Rationale:** Our HOLD rating is based on: (1) Technical backtest showing 70.0% win rate with +107.9% total return over backtest period, (2) +13.3% upside to analyst consensus target of \$342.32, (3) Moderate fundamental growth profile with +12.7% revenue growth, and (4) 78.1% institutional ownership indicating high conviction from professional investors.

**Action:** Maintain position with -2.9% unrealized gain. Watch for confluence signal to add.

**Technical Signal:** Confluence 3/7 (threshold: 5) | **Risk/Reward:** Neutral

## ■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 70.0%, Avg Return: +20.6%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 3 does not meet entry threshold of 5 - remain on sidelines. Fundamental backdrop shows 17% earnings growth with 78% institutional ownership, indicating strong conviction from professional investors.

## ■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$302.10	Latest market price
Buy Stop Loss	\$289.23	Conservative 2.0x ATR (4.3% distance)
Position Stop Loss	\$286.01	Hybrid 2.50x ATR (5.3% distance)
ATR (14-day)	\$6.44	Volatility: 2.1% of price
ADX Strength	18.1	Weak/No Trend

**Status:** Position down -3% - Wider stops for recovery

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

## ■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	70%	70%
Past Total Return	+107.9%	+107.9%
Max Drawdown	-12.4%	-12.4%
Total Trades	10	10
Position	OPEN	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

## ■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
Piper Sandler	REITERATED	Overweight → Overweight	Mar 30, 2026
Jefferies	INITIATED	Hold	Mar 26, 2026

### *Analyst Price Targets*

**Average Target:** \$342.32 (+13.3% from current)

**High Target:** \$391.00 (+29.4%)

**Low Target:** \$295.00 (-2.4%)

**Current Price:** \$302.10

## DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

### *Expected Returns & Position Sizing*

Based on backtest performance (Win Rate: 70.0%, Avg Return: +20.6%) and analyst consensus (Target: \$342.32, +13.3% upside), a **MARKET WEIGHT** exposure may be considered. Risk/Reward ratio of 0.89:1 suggests unfavorable risk-adjusted returns. Current open position shows -2.9% unrealized gain, supporting review decision.

### *Catalyst Calendar & Timing*

**Next Major Catalyst:** Jul 14, 2026 earnings report

**Seasonality:** Historical analysis shows positive momentum in backtest period

**Technical Setup:** Bullish confluence

**Institutional Activity:** 78.1% institutional ownership (Largest: Vanguard Group Inc)

**Short Interest:** 1.0% of float - Moderate short interest

### *Liquidity Profile*

**Average Volume:** 9.6M shares/day - Lower liquidity

**Market Cap:** \$809.5B - Large cap

**Beta:** 1.02 - Market-like volatility

**Execution Risk:** Moderate for institutional-sized positions

# SELL-SIDE PERSPECTIVE - Investment Research Analysis

## *Investment Thesis*

JPMorgan Chase & Co. operates in the Financial Services sector (Banks - Diversified). Current valuation of 12.8x forward P/E reflects discounted multiples relative to growth prospects. Operating margin of 43.7% shows strong profitability. **Fundamental Outlook:** Steady Growth - Expanding margins with consistent revenue growth

## *Valuation Analysis*

**Forward P/E:** 12.8x

**Trailing P/E:** 14.5x

**Price/Sales:** 4.66x - Premium valuation

**Price/Book:** 2.35x

**Enterprise Value:** \$568.4B

**EV/Revenue:** 3.27x (vs industry avg)

## *Competitive Positioning & Market Share*

**Key Competitors:** Various industry players

**U.S. Market Share:** 0% - Competitive player

**Global Market Share:** 0%

**Competitive Advantages:** Market position, Technology, Brand

**Key Products:** Core products and services

## *Institutional Sentiment & Ownership*

**Institutional Ownership:** 78.1% - Very high institutional confidence

**Largest Holder:** Vanguard Group Inc (265.8M shares)

**Analyst Coverage:** 26 analysts

**Consensus:** 14 Buy, 12 Hold, 0 Sell - Bullish sentiment

## ■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
<b>Overall Score</b>	<b>+4.3 / 10</b>	Bullish
<b>Articles Analyzed</b>	10	Last 7 days (top 5 shown per category)
<b>Bullish Articles</b>	8 (80%)	Positive sentiment
<b>Bearish Articles</b>	1 (10%)	Negative sentiment
<b>Neutral Articles</b>	1 (10%)	Mixed/Neutral tone

### ■ TOP BULLISH HEADLINES

#### 1. JPMorgan's Jamie Dimon Warns Of 'Some Kind Of Bond Crisis' — Blames Government Debt (Benzinga, May 09)

The credit markets are headed for "some kind of bond crisis," warned JPMorgan Chase CEO Jamie Dimon, who urged policy makers to act before the markets...

Source: <https://finance.yahoo.com/economy/policy/articles/jpmorgans-jamie-dimon-warns-ki>

#### 2. Vinson & Elkins: Two Good to Be True? The SEC Proposes Optional Semiannual Reporting (CorpGov.com, May 08)

By Robert L. Kimball, Katherine Terrell Frank, Alex Bahn, Jon Solorzano, Alexandra M. Lewis, Chloe Schmergel, Josh Rutenberg, Randy Thomas, and Matt T...

Source: <https://finance.yahoo.com/economy/policy/articles/vinson-elkins-two-good-true-18>

#### 3. Wall Street wants the best crypto talent but there's a catch (TheStreet, May 08)

Dozens of digital asset job openings have appeared at traditional financial institutions in recent weeks. From JPMorgan Chase (NYSE: JPM) and Morgan S...

Source: <https://www.thestreet.com/crypto/jobs/wall-street-wants-the-best-crypto-talent-b>

#### 4. How The Oportun Financial (OPRT) Investment Story Is Shifting With Price Targets And Risk Views (Simply Wall St., May 09)

Analysts have trimmed Oportun Financial's fair value estimate from US\$8.08 to US\$7.92 per share, a small reset that still matters if you are watching ...

Source: <https://finance.yahoo.com/markets/stocks/articles/oportun-financial-opt-investm>

#### 5. Jane Street Posts Record \$16.1 Billion Trading Revenue Quarter (GuruFocus.com, May 08)

The market maker's first-quarter trading revenue more than doubled from a year earlier, while net income reached \$10.3 billion....

Source: <https://finance.yahoo.com/markets/stocks/articles/jane-street-posts-record-16-18>

### ■ TOP BEARISH HEADLINES

#### 1. Crypto Conference Goes Corporate This Year (The Wall Street Journal, May 08)

Executives from JPMorgan Chase, Citigroup and other big banks descended on Miami Beach, Fla., this week, where 15,000 people gathered for one of the c...

Source: <https://www.wsj.com/livecoverage/april-jobs-report-stock-market-05-08-2026/card/>

### ■ SENTIMENT INTERPRETATION

The news sentiment is **strongly bullish**, indicating positive market perception and favorable coverage. This suggests growing investor confidence and potential upward momentum. Consider this as a supporting factor for bullish positions, but verify with

technical and fundamental analysis.

# DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

## *Key Risks & Mitigants*

### **Company-Specific Risks:**

- Competition
- Market conditions
- Regulatory changes

### **Technical Risk Factors:**

- Win Rate: 70.0% (7 wins, 3 losses)
- Profit Factor: 4.36x (Avg Win 32.6% vs Avg Loss -7.5%)
- Current Confluence: 3 (Active) - Moderate setup
- Volatility (ATR 14): \$6.44 (2.1% of price) - Stop loss typically 2-3x ATR

### **Market Risk:**

- Beta: 1.02 - Market-like market sensitivity
- Short Interest: 1.0% - Normal short activity

## REFERENCE: APPENDIX A - Complete Technical Indicators

### Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$307.97	Short-term trend
EMA 50	\$304.58	Medium-term trend
EMA 200	\$295.72	Long-term trend
Relative Strength	44.8	Neutral range
MACD	1.87	Bullish
MACD Signal	3.24	Signal line
MACD Histogram	-1.37	Bearish
Volatility (ATR 14)	\$6.44	2.1% of price
Trend Strength (ADX)	18.1	Weak/No trend (<20)
+DI	23.5	Positive directional movement
-DI	27.4	Negative directional movement
Stochastic %K	23.4	Neutral
Stochastic %D	30.0	Neutral
Bollinger Upper	\$317.49	Resistance zone
Bollinger Middle	\$310.61	Moving average
Bollinger Lower	\$303.74	Support zone
VWAP	\$303.86	Volume-weighted average

## REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$809.5B	Total market value
Valuation	Enterprise Value	\$568.4B	Total company value
Valuation	Forward P/E	12.8x	Price to forward earnings
Valuation	Trailing P/E	14.5x	Price to trailing earnings
Valuation	PEG Ratio	1.60	P/E relative to growth
Valuation	Price/Sales	4.66x	Market cap to revenue
Valuation	Price/Book	2.35x	Price to book value
Valuation	EV/Revenue	3.27x	Enterprise value to revenue
Valuation	EV/EBITDA	N/A	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$173.6B	Trailing 12-month revenue
Performance	Revenue Growth	+12.7%	Year-over-year growth
Performance	Earnings Growth	+17.2%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+12.7%	Forward EPS growth estimate
Performance	Gross Profit	\$173.6B	Revenue minus COGS
Performance	Operating Income	\$-107.7B	EBIT
Performance	Net Income	\$57.5B	Bottom line profit
Performance	Free Cash Flow	\$0.0B	Cash after capex
Performance	Operating Cash Flow	\$-107.7B	Cash from operations
Profitability	Gross Margin	N/A	Gross profit margin
Profitability	Operating Margin	43.7%	Operating efficiency
Profitability	Profit Margin	33.9%	Net margin
Profitability	ROE	16.5%	Return on equity
Profitability	ROA	1.3%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$1321.1B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$1582.2B	Liquid assets
Balance Sheet	Book Value/Share	\$128.38	Net worth per share
Balance Sheet	Current Ratio	0.00	Current assets/liabilities
Balance Sheet	Quick Ratio	0.00	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.00	Leverage ratio
Market	Beta	1.02	Market correlation
Market	52-Week High	\$337.25	Annual high
Market	52-Week Low	\$256.00	Annual low

<b>Market</b>	Avg Volume	9.6M	Average daily volume
<b>Market</b>	Shares Outstanding	2.7B	Total shares
<b>Market</b>	Float	2.7B	Tradeable shares
<b>Market</b>	Short Interest	1.0%	Shares sold short
<b>Market</b>	Institutional Own.	78.1%	Institution held
<b>Analysts</b>	Coverage Count	22	Number of analysts
<b>Analysts</b>	Average Rating	2.2	1=Strong Buy, 5=Sell
<b>Analysts</b>	Buy/Hold/Sell	14/12/0	Rating distribution
<b>Analysts</b>	Target Price	\$342.32	Average price target
<b>Analysts</b>	Target High	\$391.00	Highest target
<b>Analysts</b>	Target Low	\$295.00	Lowest target
<b>Other</b>	Next Earnings	Jul 14, 2026	Earnings report date
<b>Other</b>	Dividend Yield	1.99%	Annual dividend rate
<b>Other</b>	Ex-Dividend Date	1775433600	Next ex-div date

## REFERENCE: APPENDIX C - Complete Trade History

### Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-09-10	2020-01-02	GOLDEN_CROSS	\$97.32	\$118.43	+21.7%	+\$1098
2020-02-26	2020-02-27	CONFLUENCE	\$106.98	\$102.53	-4.2%	-\$223
2020-06-05	2020-06-16	CONFLUENCE	\$94.94	\$87.11	-8.2%	-\$219
2020-10-13	2021-06-23	GOLDEN_CROSS	\$87.67	\$133.18	+51.9%	+\$2185
2021-07-19	2022-01-19	CONFLUENCE	\$130.27	\$133.60	+2.6%	+\$130
2022-04-14	2022-06-16	CONFLUENCE	\$113.98	\$102.51	-10.1%	-\$447
2022-07-05	2023-03-15	CONFLUENCE	\$102.68	\$118.85	+15.8%	+\$631
2023-04-14	2023-09-07	CONFLUENCE	\$129.56	\$135.15	+4.3%	+\$234
2023-10-27	2025-03-11	CONFLUENCE	\$128.54	\$223.39	+73.8%	+\$4932
2025-04-07	2026-01-06	CONFLUENCE	\$210.35	\$332.91	+58.3%	+\$2574
2026-04-14	OPEN	GOLDEN_CROSS	\$311.12	OPEN	-2.9%	-\$262

## IMPORTANT DISCLAIMER

**Disclaimer:** This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-05-08. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

**Next Earnings:** Jul 14, 2026

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