

Micron Technology, Inc. (MU) - ANALYST REPORT

Executive Summary with Comprehensive Analysis

\$746.81 **+\$100.18 (+15.49%)** AS OF 2026-05-08

Strategy: Conservative Stop Loss (Fixed ATR-based)

■ QUICK DECISION

Action: HOLD | Confidence: HIGH | Signal Strength: 7/7

EXECUTIVE SUMMARY - Essential Metrics

TECHNICAL METRICS	VALUE	FUNDAMENTAL METRICS	VALUE
Current Price	\$746.81	Market Cap	\$842.2B
Past Win Rate (Backtest)	42.1%	Forward P/E	7.3x
Past Total Return	+41.7%	Analyst Target	\$556.05
RSI / Trend Strength	84 / 38	Upside to Target	-25.5%
MACD Signal	Bullish	Revenue Growth	+196.3%
Profit Factor	3.39	Institutional Own.	85.4%
Position Entry	2025-10-16 @ \$202.36	Analyst Ratings	38 Buy / 3 Hold / 2 Sell
Open Position Past P&L	+269.0%		

■ TECHNICAL ANALYSIS SUMMARY

Indicator	Value	Signal
EMA 20	\$547.03	Bullish
EMA 50	\$472.46	Bullish
RSI (14)	83.8	Overbought - potential reversal
Trend Strength (ADX)	38.1	Strong trend (25-50)

■ CONSENSUS & INVESTMENT RATIONALE

RATING	TRIM POSITION
Target Price	\$556.05
Upside/Downside	-25.5%
Risk/Reward	1.70:1
Time Horizon	6-12 months

Investment Rationale: Our TRIM POSITION rating is based on: (1) Technical backtest showing 42.1% win rate with +41.7% total return over backtest period, (2) -25.5% upside to analyst consensus target of \$556.05, (3) Strong fundamental growth profile with +196.3% revenue growth, and (4) 85.4% institutional ownership indicating high conviction from professional investors.

Action: Lock in gains after +269.0% run. Reduce exposure near resistance. Trail stop on remainder.

Technical Signal: Confluence 7/7 (threshold: 5) | **Risk/Reward:** Favorable

■ KEY INSIGHT

The fixed stop strategy has proven effective (Win Rate: 42.1%, Avg Return: +10.5%), but patience is critical. Only enter on confirmed signals with proper risk management. Current technical confluence of 7 meets entry criteria - consider initiating position. Fundamental backdrop shows 756% earnings growth with 85% institutional ownership, indicating strong conviction from professional investors.

■ INTELLIGENT STOP LOSS STRATEGY

METRIC	VALUE	DETAILS
Current Price	\$746.81	Latest market price
Buy Stop Loss	\$668.22	Conservative 2.0x ATR (10.5% distance)
Position Stop Loss	\$707.51	Hybrid 1.00x ATR (5.3% distance)
ATR (14-day)	\$39.30	Volatility: 5.3% of price
ADX Strength	38.1	Strong trend

Status: Position up +269% - Adaptive strategy adjusts for momentum

ADX: 20-25 = Emerging trend | 25-50 = Strong trend | 50+ = Very strong

■ Strategy Comparison: Conservative vs Hybrid

METRIC	CONSERVATIVE (2.0x ATR)	HYBRID (Adaptive)
Past Win Rate	42%	44%
Past Total Return	+41.7%	+42.8%
Max Drawdown	-20.4%	-17.0%
Total Trades	19	18
Position	OPEN	OPEN

Both strategies analyzed independently. Conservative uses fixed 2.0x ATR stops. Hybrid adapts stops based on position profit.

For the latest stock analysis, support, resistance and interactive charts, visit [Ultra Stock Analysis Pro](#)

■ ANALYST RATING CHANGES - COMPLETE HISTORY

All recent upgrades, downgrades, and price target changes (last 90 days)

Firm	Action	From → To	Date
DA Davidson	INITIATED	Buy	Apr 28, 2026
Melius Research	INITIATED	Buy	Apr 27, 2026
RBC Capital	REITERATED	Outperform → Outperform	Mar 19, 2026

Analyst Price Targets

Average Target: \$556.05 (-25.5% from current)

High Target: \$1000.00 (+33.9%)

Low Target: \$249.00 (-66.7%)

Current Price: \$746.81

DETAILED ANALYSIS: BUY-SIDE PERSPECTIVE

In-Depth Portfolio Management Analysis

Expected Returns & Position Sizing

Based on backtest performance (Win Rate: 42.1%, Avg Return: +10.5%) and analyst consensus (Target: \$556.05, -25.5% upside), an **UNDERWEIGHT** exposure may be considered. Risk/Reward ratio of 1.70:1 suggests moderate risk-adjusted returns. Current open position shows +269.0% unrealized gain, supporting hold decision.

Catalyst Calendar & Timing

Next Major Catalyst: Jun 24, 2026 earnings report

Seasonality: Historical analysis shows positive momentum in backtest period

Technical Setup: Bullish confluence

Institutional Activity: 85.4% institutional ownership (Largest: Vanguard Group Inc)

Short Interest: 3.2% of float - Moderate short interest

Liquidity Profile

Average Volume: 42.6M shares/day - Moderately liquid

Market Cap: \$842.2B - Large cap

Beta: 1.92 - Higher than market volatility

Execution Risk: Low for institutional-sized positions

SELL-SIDE PERSPECTIVE - Investment Research Analysis

Investment Thesis

Micron Technology, Inc. operates in the Technology sector (Semiconductors). Current valuation of 7.3x forward P/E reflects discounted multiples relative to growth prospects. Operating margin of 67.6% shows strong profitability. **Fundamental Outlook:** Strong Growth - Positive operating leverage with revenue and earnings acceleration

Valuation Analysis

Forward P/E: 7.3x

Trailing P/E: 35.2x

Price/Sales: 14.49x - Premium valuation

Price/Book: 11.63x

Enterprise Value: \$838.4B

EV/Revenue: 14.43x (vs industry avg)

Competitive Positioning & Market Share

Key Competitors: Various industry players

U.S. Market Share: 0% - Competitive player

Global Market Share: 0%

Competitive Advantages: Market position, Technology, Brand

Key Products: Core products and services

Institutional Sentiment & Ownership

Institutional Ownership: 85.4% - Very high institutional confidence

Largest Holder: Vanguard Group Inc (106.6M shares)

Analyst Coverage: 43 analysts

Consensus: 38 Buy, 3 Hold, 2 Sell - Bullish sentiment

■ 7-DAY NEWS SENTIMENT ANALYSIS

Market Sentiment from Recent Financial News

METRIC	VALUE	ANALYSIS
Overall Score	+3.3 / 10	Slightly Bullish
Articles Analyzed	10	Last 7 days (top 5 shown per category)
Bullish Articles	6 (60%)	Positive sentiment
Bearish Articles	1 (10%)	Negative sentiment
Neutral Articles	3 (30%)	Mixed/Neutral tone

■ TOP BULLISH HEADLINES

1. Palantir Tech (PLTR): 10 Best High Volume Stocks to Invest In According to Hedge Funds (Insider Monkey, May 09)

Palantir Technologies Inc. (NASDAQ:PLTR) is one of the best high volume stocks to invest in according to hedge funds. On May 4, Palantir reported earn...

Source: <https://finance.yahoo.com/markets/stocks/articles/palantir-tech-pltr-10-best-045>

2. Stock Market Today, May 8: Nasdaq Gains 1.7% on AI Demand and Strong Jobs Data (Motley Fool, May 08)

Today, May 8, 2026, resilient job data combined with AI and tech strength to push the Nasdaq to fresh highs....

Source: <https://www.fool.com/coverage/stock-market-today/2026/05/08/stock-market-today-m>

3. Fed's Eyes Turn to Inflation: Heard on the Street Recap (The Wall Street Journal, May 08)

The U.S. economy added 115,000 jobs in April, the Labor Department said, far exceeding expectations. The unemployment rate stayed unchanged at 4.3%. ...

Source: <https://www.wsj.com/livecoverage/april-jobs-report-stock-market-05-08-2026/card/>

4. Apple dominated the 2026 chip war. Google's partners are left to buy scraps (24/7 Wall St., May 09)

Apple (NASDAQ: AAPL) and Alphabet (NASDAQ: GOOGL) both just reported, and the contrast runs deeper than the headline numbers suggest. Apple posted its...

Source: <https://247wallst.com/investing/2026/05/09/apple-dominated-the-2026-chip-war-goo>

5. Mizuho Raises its Price Target on Micron (MU) to \$740 (Insider Monkey, May 09)

Micron Technology, Inc. (NASDAQ:MU) is one of the 10 Best Quality Stocks to Buy and Hold for the Next 5 Years. On May 6, 2026, Mizuho analyst Vijay Ra...

Source: <https://finance.yahoo.com/markets/stocks/articles/mizuho-raises-price-target-mic>

■ TOP BEARISH HEADLINES

1. Micron Stock Is Up 700% Over the Past Year. Its Shares Still Look Relatively Cheap. (Motley Fool, May 09)

The memory company believes it's on the cusp of a multidecade growth cycle for artificial intelligence (AI) and robotics....

Source: <https://www.fool.com/investing/2026/05/09/micron-stock-is-up-700-over-the-past-y>

■ SENTIMENT INTERPRETATION

The news sentiment is **moderately bullish**, showing generally positive coverage with some caution. Market perception appears favorable but not overwhelmingly positive. This neutral-to-positive sentiment suggests steady conditions without extreme optimism.

DEEP DIVE: COMPREHENSIVE RISK ASSESSMENT

Detailed Risk Factors and Mitigation Strategies

Key Risks & Mitigants

Company-Specific Risks:

- Competition
- Market conditions
- Regulatory changes

Technical Risk Factors:

- Win Rate: 42.1% (8 wins, 11 losses)
- Profit Factor: 3.39x (Avg Win 42.1% vs Avg Loss -12.4%)
- Current Confluence: 7 (Active) - High conviction setup
- Volatility (ATR 14): \$39.30 (5.3% of price) - Stop loss typically 2-3x ATR

Market Risk:

- Beta: 1.92 - Above-average market sensitivity
- Short Interest: 3.2% - Normal short activity

REFERENCE: APPENDIX A - Complete Technical Indicators

Comprehensive Technical Data for Quantitative Analysis

Indicator	Value	Interpretation
EMA 20	\$547.03	Short-term trend
EMA 50	\$472.46	Medium-term trend
EMA 200	\$325.64	Long-term trend
Relative Strength	83.8	Overbought - potential reversal
MACD	67.03	Bullish
MACD Signal	45.07	Signal line
MACD Histogram	21.96	Bullish
Volatility (ATR 14)	\$39.30	5.3% of price
Trend Strength (ADX)	38.1	Strong trend (25-50)
+DI	47.5	Positive directional movement
-DI	7.7	Negative directional movement
Stochastic %K	94.9	Overbought
Stochastic %D	94.2	Overbought
Bollinger Upper	\$699.43	Resistance zone
Bollinger Middle	\$525.39	Moving average
Bollinger Lower	\$351.35	Support zone
VWAP	\$723.41	Volume-weighted average

REFERENCE: APPENDIX B - Complete Fundamental Metrics

Comprehensive Fundamental Data for Financial Analysis

Category	Metric	Value	Interpretation
Valuation	Market Cap	\$842.2B	Total market value
Valuation	Enterprise Value	\$838.4B	Total company value
Valuation	Forward P/E	7.3x	Price to forward earnings
Valuation	Trailing P/E	35.2x	Price to trailing earnings
Valuation	PEG Ratio	0.26	P/E relative to growth
Valuation	Price/Sales	14.49x	Market cap to revenue
Valuation	Price/Book	11.63x	Price to book value
Valuation	EV/Revenue	14.43x	Enterprise value to revenue
Valuation	EV/EBITDA	22.8x	Enterprise value to EBITDA
Performance	Revenue (TTM)	\$58.1B	Trailing 12-month revenue
Performance	Revenue Growth	+196.3%	Year-over-year growth
Performance	Earnings Growth	+756.0%	Earnings growth rate
Performance	EPS Growth (Next Yr)	+379.9%	Forward EPS growth estimate
Performance	Gross Profit	\$34.0B	Revenue minus COGS
Performance	Operating Income	\$30.7B	EBIT
Performance	Net Income	\$24.1B	Bottom line profit
Performance	Free Cash Flow	\$2.9B	Cash after capex
Performance	Operating Cash Flow	\$30.7B	Cash from operations
Profitability	Gross Margin	58.4%	Gross profit margin
Profitability	Operating Margin	67.6%	Operating efficiency
Profitability	Profit Margin	41.5%	Net margin
Profitability	ROE	39.8%	Return on equity
Profitability	ROA	20.1%	Return on assets
Profitability	ROIC	N/A	Return on invested capital
Balance Sheet	Total Assets	\$0.0B	Total assets
Balance Sheet	Total Liabilities	\$0.0B	Total liabilities
Balance Sheet	Total Debt	\$10.8B	Total debt outstanding
Balance Sheet	Cash & Equivalents	\$14.6B	Liquid assets
Balance Sheet	Book Value/Share	\$64.24	Net worth per share
Balance Sheet	Current Ratio	2.90	Current assets/liabilities
Balance Sheet	Quick Ratio	2.23	Liquid assets/liabilities
Balance Sheet	Debt/Equity	0.15	Leverage ratio
Market	Beta	1.92	Market correlation
Market	52-Week High	\$747.21	Annual high
Market	52-Week Low	\$90.93	Annual low

Market	Avg Volume	42.6M	Average daily volume
Market	Shares Outstanding	1.1B	Total shares
Market	Float	1.1B	Tradeable shares
Market	Short Interest	3.2%	Shares sold short
Market	Institutional Own.	85.4%	Institution held
Analysts	Coverage Count	42	Number of analysts
Analysts	Average Rating	1.5	1=Strong Buy, 5=Sell
Analysts	Buy/Hold/Sell	38/3/2	Rating distribution
Analysts	Target Price	\$556.05	Average price target
Analysts	Target High	\$1000.00	Highest target
Analysts	Target Low	\$249.00	Lowest target
Other	Next Earnings	Jun 24, 2026	Earnings report date
Other	Dividend Yield	0.08%	Annual dividend rate
Other	Ex-Dividend Date	1774828800	Next ex-div date

REFERENCE: APPENDIX C - Complete Trade History

Detailed Backtesting Results and Trade Log

Entry	Exit	Type	Entry \$	Exit \$	Past P&L %	Past P&L \$
2019-07-09	2020-03-09	GOLDEN_CROSS	\$40.33	\$44.83	+11.2%	+\$302
2020-04-01	2021-01-08	CONFLUENCE	\$38.90	\$75.51	+94.1%	+\$988
2021-02-19	2021-05-10	CONFLUENCE	\$88.71	\$78.85	-11.1%	-\$385
2021-05-19	2021-08-18	CONFLUENCE	\$77.95	\$68.87	-11.7%	-\$318
2021-10-12	2022-02-04	CONFLUENCE	\$65.16	\$79.36	+21.8%	+\$781
2022-02-10	2022-03-08	CONFLUENCE	\$88.99	\$75.44	-15.2%	-\$407
2022-03-23	2022-06-15	CONFLUENCE	\$73.96	\$57.88	-21.7%	-\$386
2022-07-01	2022-08-04	CONFLUENCE	\$52.52	\$63.61	+21.1%	+\$410
2022-11-10	2022-12-07	GOLDEN_CROSS	\$59.25	\$52.91	-10.7%	-\$285
2023-01-17	2023-03-29	GOLDEN_CROSS	\$56.01	\$62.60	+11.8%	+\$363
2023-05-15	2023-07-11	CONFLUENCE	\$63.82	\$62.91	-1.4%	-\$49
2023-07-27	2023-08-21	CONFLUENCE	\$70.30	\$63.26	-10.0%	-\$380
2023-09-01	2023-10-27	GOLDEN_CROSS	\$69.62	\$65.04	-6.6%	-\$238
2023-11-02	2024-07-22	GOLDEN_CROSS	\$69.79	\$114.58	+64.2%	+\$2239
2024-09-12	2024-11-18	CONFLUENCE	\$86.68	\$97.02	+11.9%	+\$279
2024-12-10	2024-12-26	CONFLUENCE	\$97.61	\$89.37	-8.4%	-\$264
2025-01-22	2025-01-28	GOLDEN_CROSS	\$108.83	\$87.92	-19.2%	-\$564
2025-03-10	2025-04-16	CONFLUENCE	\$86.76	\$69.16	-20.3%	-\$387
2025-05-15	2025-10-06	GOLDEN_CROSS	\$95.22	\$190.80	+100.4%	+\$2581
2025-10-16	OPEN	CONFLUENCE	\$202.36	OPEN	+269.0%	+\$8711

IMPORTANT DISCLAIMER

Disclaimer: This report is for informational purposes only and does not constitute investment advice. Past performance is not indicative of future results. Technical analysis based on historical data through 2026-05-08. Fundamental data auto-fetched from Yahoo Finance. Please conduct your own due diligence before making investment decisions.

Next Earnings: Jun 24, 2026

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